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**D&G Technology Holding Company Limited**  
**德基科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1301)**

**PROFIT WARNING**

This announcement is made by D&G Technology Holding Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company hereby informs the shareholders and potential investors of the Company that, based on the information currently available to the Board and a preliminary assessment by the Board with reference to the unaudited management accounts of the Group for the year ended 31 December 2025 (the “**Year**”), it is expected that the Group will record a net loss attributable to the owners of the Company of between RMB12 million and RMB18 million for the Year, as compared with a net profit attributable to the owners of the Company of approximately RMB4 million for the year ended 31 December 2024.

Such expected net loss is mainly attributable to (i) a decrease in overseas sales; (ii) a lower amount of reversal of impairment losses on trade receivables during the Year, as compared with a reversal of approximately RMB9 million for the year ended 31 December 2024; (iii) an expected increase in inventory provision due to the weakened market demand and resulting in aging of inventory and higher potential slow-moving stock; and (iv) an increase in selling and distribution expenses as the Group incurred higher freight and transportation expenses and distribution fees.

The information contained in this announcement is based only on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the Year and information currently available to the Board, and is not based on any figures or information which have been audited or reviewed by the Company’s auditor. Figures and information mentioned in this announcement are in the course of being considered and verified and are therefore subject to adjustments. Shareholders and potential investors of the Company should refer to the Group’s annual results announcement for the Year, which is expected to be published by the end of March 2026, for details of the performance of the Group.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**D&G Technology Holding Company Limited**  
**Choi Kwan Li, Glendy**  
*Chairman*

Hong Kong, 10 March 2026

*As at the date of this announcement, the executive Directors are Ms. Choi Kwan Li, Glendy, Mr. Choi Hon Ting, Derek, Mr. Liu Tom Jing-zhi and Mr. Lao Kam Chi; the non-executive Directors are Mr. Chan Lewis and Mr. Alain Vincent Fontaine; and the independent non-executive Directors are Mr. O'Yang Wiley, Mr. Lee Wai Yat, Paco and Ms. Hu Bingbing.*