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TONGDA GROUP HOLDINGS LIMITED

通達集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 698)

**(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 9 OCTOBER 2025;
(2) SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE;
AND
(3) ADJUSTMENTS TO THE SHARE OPTIONS**

Reference is made to the circular (the “**Circular**”) of Tongda Group Holdings Limited (the “**Company**”) dated 23 September 2025 incorporating the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of the Company. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

(1) POLL RESULTS OF THE EGM

At the EGM held on 9 October 2025, the proposed resolution as set out in the Notice was taken by poll. The Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued Shares of the Company was 9,735,607,645 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolution at the EGM. There were no Shares entitling the holder to attend and abstain from voting in favor of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the resolution at the EGM. There were no restrictions on any Shareholders to cast votes on any of the resolution at the EGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolution at the EGM.

There were (a) no treasury shares held by the Company (including any treasury shares held or deposited with the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited) as at the date of the EGM and as such no voting rights of treasury shares have been exercised at the EGM; and (b) no repurchased Shares which are pending cancellation and should be excluded from the total number of issued Shares for the purpose of the EGM.

The executive Directors, Mr. Wang Ya Nan, Mr. Wang Hung Man, Mr. Wong Ming Sik, Mr. Wong Ming Yuet and Mr. Hui Wai Man; non-executive Director, Ms. Chan Sze Man; and independent non-executive Directors, Dr. Yu Sun Say, Mr. Cheung Wah Fung, Christopher, Mr. Ting Leung Huel Stephen and Mr. Sze Irons attended the EGM.

The Board is pleased to announce that the proposed resolution was duly passed by the Shareholders by way of poll at the EGM. The poll results in respect of the resolution were as follows:

ORDINARY RESOLUTION	Number of Shares Voted (Approximate %)	
	For	Against
To approve the share consolidation of every fifty (50) ordinary shares in the share capital of the Company into one (1) consolidated ordinary share in the issued and unissued share capital of the Company and to authorise any one or more Directors and such person or persons authorised by the Directors to do all such acts as it considers necessary to give effect to the share consolidation.	4,116,605,309 (99.9%)	2,789,866 (0.1%)

The full text of the resolution is set out in the Notice.

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as ordinary resolution of the Company.

(2) SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

The Board is also pleased to announce that all the conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Monday, 13 October 2025. Dealings in the Consolidated Shares will commence at 9:00 a.m. on Monday, 13 October 2025. Shareholders should note that upon the Share Consolidation becoming effective, new share certificates for the Consolidated Shares in gold colour will be issued to the Shareholders in order to distinguish them from the existing share certificates for the Existing Shares in red colour.

Upon the Share Consolidation becoming effective, the board lot size of the Shares for trading on the Stock Exchange will be changed from 10,000 Existing Shares to 1,000 Consolidated Shares. The original counter for trading in the Consolidated Shares in the new board lot size of 1,000 Consolidated Shares will re-open at 9:00 a.m. on Monday, 27 October 2025.

Please refer to the Circular for details on the trading arrangement, the free exchange of share certificates and matching services for odd lots in connection with the Share Consolidation and the Change in Board Lot Size.

(3) ADJUSTMENTS TO THE SHARE OPTIONS

The Company conditionally adopted a share option scheme (the “**Share Option Scheme**”) on 29 May 2025, pursuant to which the total number of Shares which may be issued in respect of the share options which may be granted under the Share Option Scheme shall not exceed 973,560,764 Existing Shares. As a result of the Share Consolidation, the maximum number of Consolidated Shares which may be issued pursuant to the exercise of any share options to be granted by the Company will be adjusted from 973,560,764 Existing Shares to 19,471,215 Consolidated Shares. As at the date of this announcement, the Company has not granted any share options under the Share Option Scheme which has become unconditional on 30 May 2025.

The above adjustments in relation to the share options of the Company will take effect simultaneously with the Share Consolidation becoming effective on Monday, 13 October 2025.

Save for the above adjustments, all other terms and conditions of the share options of the Company to be granted under the Share Option Scheme remain unchanged.

By order of the Board
Tongda Group Holdings Limited
Wang Ya Nan
Chairman

Hong Kong, 9 October 2025

As at the date of this announcement, the Board comprises Mr. Wang Ya Nan, Mr. Wang Hung Man, Mr. Wong Ming Sik, Mr. Wong Ming Yuet and Mr. Hui Wai Man as executive directors; Ms. Chan Sze Man as non-executive director; and Dr. Yu Sun Say, GBM, GBS, SBS, JP, Mr. Cheung Wah Fung, Christopher, GBS, SBS, JP, Mr. Ting Leung Huel Stephen and Mr. Sze Irons, GBS, BBS, JP as independent non-executive directors.