

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this **WHITE** form of acceptance and transfer, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this **WHITE** form of acceptance and transfer.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本白色接納及過戶表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本白色接納及過戶表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this **WHITE** form of acceptance and transfer shall bear the same meanings as those defined in the composite offer and response document dated 12 September 2025 (the “**Composite Document**”) jointly issued by Mr. LUO Yefei and Shanshan Brand Management Co., Ltd.

除文義另有所指外，本白色接納及過戶表格所用詞彙與駱葉飛先生與杉杉品牌運營股份有限公司聯合刊發日期為2025年9月12日之綜合要約及回應文件(綜合文件)所界定者具有相同涵義。

WHITE FORM OF ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE H SHARE OFFER.

白色接納表格在閣下欲接納H股要約時適用。

杉杉品牌運營股份有限公司
SHANSHAN BRAND MANAGEMENT CO., LTD.
(A joint stock company established in the People’s Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)
(Stock Code: 1749)
(股份代號：1749)

**WHITE FORM OF ACCEPTANCE AND TRANSFER OF H SHARES OF RMB1.00 EACH
IN THE ISSUED SHARE CAPITAL OF SHANSHAN BRAND MANAGEMENT CO., LTD.**
杉杉品牌運營股份有限公司已發行股本中每股面值人民幣1.00元之H股之白色接納及過戶表格
All parts should be completed except the sections marked “Do not complete”
除註明「請勿填寫本欄」之部分外，每項均須填妥

| | | |
|--|--|---|
| H Share Registrar and Transfer Office: H股過戶登記處： | Boardroom Share Registrars (HK) Limited 實德隆證券登記有限公司 | Room 2103B, 21/F, 148 Electric Road, North Point, Hong Kong 香港北角電氣道148號21樓2103B室 |
|--|--|---|

| | | |
|--|---|--------------------|
| FOR THE CONSIDERATION stated below, the Transferor(s) named below accept(s) the H Share Offer and hereby transfer(s) to the Transferee named below subject to the terms and conditions contained herein (WHITE Form of Acceptance) and in the accompanying Composite Document. The Transferee hereby agrees to accept and hold the H Share(s) specified below subject to the foregoing terms and conditions. 根據本白色接納表格及隨附綜合文件所載條款及條件，下列轉讓人現按下列代價，接納H股要約並將以下註明之H股轉讓予下列承讓人。承讓人茲同意接受並持有以下指定之H股，惟須遵守上述條款及條件。 | | |
| Number of H Share(s) <i>(Note 1)</i> to be transferred 將予轉讓之H股數目(附註1) | FIGURES 數目 | WORDS 大寫 |
| H Share certificate number(s) H股股票證書號碼 | | |
| TRANSFEROR(S) name(s) and address in full 轉讓人全名及完整地址 (Please use typewriter or block letters) (請用打字機或正楷填寫) | Surname(s) or company name(s): 姓氏或公司名稱： | |
| | Forename(s): 名字： | |
| | Registered address: 登記地址： | |
| | Telephone number: 電話號碼： | |
| Consideration <i>(Note 2)</i> 代價(附註2) | HK\$0.1097 per H Share in cash 每股H股現金0.1097港元 | |
| Transferee 承讓人 | Name: Mr. Luo Yefei 姓名：駱葉飛先生 Correspondence Address: 3rd Floor, Building B1, Shanshan New Energy Base, No. 238, Yunlin Middle Road, Haishu District, Ningbo City, Zhejiang Province, the PRC 通訊地址：中國浙江省寧波市海曙區雲林中路238號杉杉新能源基地B1幢三樓 Occupation: Director 職業：董事 | |

Please SIGN BELOW ONCE in the capacity as the Transferor(s) to accept the H Share Offer. All joint registered holders of the H Share(s) must sign.
倘閣下接納H股要約，請作為轉讓人於下方簽署一次。所有聯名登記H股持有人均須簽署。
Your signature(s) should be witnessed by a person aged 18 or above who is not another joint registered holder of the H Share(s) and who must also sign and print his/her name and address as indicated below.
閣下應在另一名並非聯名登記H股持有人的18歲或以上人士的見證下簽署，而該人士亦須如下所示簽署及填寫其姓名及地址。

| | |
|--|--|
| Signed by or for and on behalf of the Transferor(s) in the presence of: 轉讓人或其代表在下列見證人見證下簽署： | ALL JOINT REGISTERED HOLDERS MUST SIGN HERE 所有聯名登記持有人均須於本欄 個別簽署 |
| SIGNATURE OF WITNESS <i>(Note 3)</i> 見證人簽署(附註3) | |
| NAME OF WITNESS 見證人姓名 | |
| Address of witness 見證人地址 | |
| Occupation of witness 見證人職業 | Date of submission of this WHITE Form of Acceptance 提交本白色接納表格之日期 |

| | |
|---|---|
| Do not complete 請勿填寫本欄 | |
| Signed by or for and on behalf of the Transferee in the presence of: 承讓人或其代表在下列見證人見證下簽署： | |
| SIGNATURE OF WITNESS <i>(Note 3)</i> 見證人簽署(附註3) | |
| NAME OF WITNESS 見證人姓名 | Signature of Transferee or his duly authorised agent(s) 承讓人或其正式授權代理人簽署 |
| Address of witness 見證人地址 | |
| Occupation of Witness 見證人職業 | Date 日期 |

Note 1: Insert the total number of H Shares for which the H Share Offer is accepted. If no number is specified or the number of H Shares specified in this **WHITE** Form of Acceptance is greater or smaller than the number of H Shares held by you and represented by the share certificate(s) tendered for acceptance of the H Share Offer, and you have signed this **WHITE** Form of Acceptance, this **WHITE** Form of Acceptance will be returned to you for correction and resubmission. Any corrected and valid **WHITE** Form of Acceptance must be re-submitted and received by the H Share Registrar on or before the latest time of acceptance of the H Share Offer in order for it to be counted towards fulfilling the acceptance condition.

附註1: 請填上接納H股要約之H股總數。倘本白色接納表格並無註明數目，或本白色接納表格所註明的H股數目多於或少於閣下所持並就接納H股要約所提交之股票之H股股份數目，而閣下已簽署本白色接納表格，則本白色接納表格將會退回給閣下以作更正及再次提交。任何經更正及有效的白色接納表格必須於接納H股要約的最後時間或之前重新提交且由H股證券登記處收訖，方可被視為滿足接納條件。

Note 2: The consideration will be paid to an accepting H Shareholder less seller’s Hong Kong ad valorem stamp duty.

附註2: 向接納H股股東支付的代價將扣除賣方香港從價印花稅。

Note 3: This **WHITE** Form of Acceptance will constitute a deed and must be witnessed by a witness. The witness can be any natural person who has full civil capacity other than the parties involved. You only need to fill in the witness information to the best of your knowledge.

附註3: 本白色接納表格將構成一項契據，需由見證人進行見證。見證人可以為除當事人以外的任意一位具有完全民事行為能力的自然人，見證人信息如實填寫即可。

THIS WHITE FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this WHITE Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your H Shares, you should at once hand this WHITE Form of Acceptance and the accompanying Composite Document to the purchaser(s) or other transferee(s) or to the bank, the licensed securities dealer or registered institution in securities, or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the H Share Offer to H Shareholders who are citizens, residents or nationals of jurisdictions outside Hong Kong may be subject to the laws of the relevant jurisdictions. Such H Shareholders may be prohibited from accepting the H Share Offer or affected by the laws of the relevant jurisdictions which may apply to the H Share Offer and it is the responsibility of each such H Shareholder who wishes to accept or take any other action in relation to the H Share Offer to satisfy himself, herself or itself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents, or filing and registration requirements which may be required to comply with all necessary formalities or legal or regulatory requirements and the payment of any transfer or other taxes due from such H Shareholder in such relevant jurisdictions.

Any acceptance of the H Share Offer by any H Shareholder(s) will be deemed to constitute a representation and warranty from such H Shareholder(s) to the Offeror and his advisers (including SDICSI Corporate Finance and SDICSI Securities) that all applicable local Law(s) and requirements have been complied with by such H Shareholder(s) and that the H Share Offer can be accepted by such H Shareholder(s) lawfully under the laws of the relevant jurisdiction. H Shareholder(s) should consult their professional advisers if in doubt.

The H Share Offer is conditional. This WHITE Form of Acceptance should be read in conjunction with the accompanying Composite Document.

The English texts of this WHITE Form of Acceptance shall prevail over their respective Chinese texts.

HOW TO COMPLETE THIS WHITE FORM OF ACCEPTANCE

1. To accept the H Share Offer made by SDICSI Securities on behalf of the Offeror to acquire your H Shares, you should duly complete and sign this **WHITE** Form of Acceptance overleaf and deliver this **WHITE** Form of Acceptance, together with the relevant H Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (the “**Title Documents**”), by post or by hand, to the H Share Registrar, Boardroom Share Registrars (HK) Limited, at Room 2103B, 21/F, 148 Electric Road, North Point, Hong Kong in an envelope marked “**Shanshan Brand Management Co., Ltd. — H Share Offer**” as soon as possible but in any event so as to reach the H Share Registrar by not later than 4:00 p.m. (Hong Kong time) on the First Closing Date and/or the Final Closing Date or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code. Unless the H Share Offer is extended in accordance with the Takeovers Code, no **WHITE** Form of Acceptance received after 4:00 p.m. (Hong Kong time) on the relevant closing date will be accepted. **The provisions of Appendix I to the Composite Document are incorporated into and form part of this WHITE Form of Acceptance. Holders of the H Shares are advised to read the Composite Document before completing this WHITE Form of Acceptance.**

2. Procedures for accepting the H Share Offer

If you wish to accept the H Share Offer, you should:

- insert in the box titled “Number of H Share(s) to be transferred” the total number of H Shares for which you wish to accept the H Share Offer;
- sign the **WHITE** Form of Acceptance; and
- deliver all the documents that are required to be submitted for the acceptance of the H Share Offer as set out in Appendix I of the Composite Document to the H Share Registrar no later than 4:00 p.m. (Hong Kong time) on the First Closing Date and/or the Final Closing Date or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code and complete the relevant procedures.

Warning: Insert the total number of H Shares for which the H Share Offer is accepted. If no number is inserted or the number inserted either (i) does not correspond with the number of physical H Share(s) represented by the certificates for H Share(s) tendered for acceptance of the H Share Offer, or (ii) exceeds your registered holding of H Share(s), this **WHITE** Form of Acceptance will be returned to you for correction and resubmission. Any corrected **WHITE** Form of Acceptance must be resubmitted and received by the H Share Registrar by no later than 4:00 p.m. (Hong Kong time) on the First Closing Date and/or the Final Closing Date or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code.

WHITE FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE H SHARE OFFER

To: The Offeror and SDICSI Securities

- My/Our execution of this **WHITE** Form of Acceptance (whether or not this **WHITE** Form of Acceptance is dated) shall be binding on my/our successors and assignees, and shall constitute:
 - my/our irrevocable acceptance of the H Share Offer made by SDICSI Securities on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of H Shares specified in this **WHITE** Form of Acceptance;
 - where I/we have accepted the H Share Offer and provided that the Offers have become or are declared unconditional, my/our irrevocable instruction and authority to each of SDICSI Securities and/or the Offeror and/or any of their respective agent(s) to send a cheque crossed “Not negotiable – account payee only” drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the H Share Offer after deducting the sellers’ ad valorem stamp duty payable by me/us in connection with my/our acceptance of the H Share Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered H Shareholders) at the registered address shown in the register of members no later than seven (7) Business Days after (i) and in accordance with the Takeovers Code the date on which a duly completed **WHITE** Form of Acceptance together with all valid requisite documents from the H Shareholders accepting the H Share Offer are received by the H Share Registrar and or (ii) the date on which the Offers become or are declared unconditional in all respects, whichever is later:
(Insert name and address of the person to whom the cheque is to be sent if different from the registered H Shareholder or the first-named of joint registered H Shareholders.)

Name: (in block capitals) _____

Address: (in block capitals) _____

 - my/our irrevocable instruction and authority to each of the Offeror, SDICSI Securities, the H Share Registrar and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the H Share(s) to be sold by me/us under the H Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this **WHITE** Form of Acceptance in accordance with the provisions of that Ordinance;
 - my/our irrevocable appointment of the Offeror, any director or officer of SDICSI Securities, or such other person as any of them may direct, as my/our agent (the “**Agent**”), and an irrevocable authority and instruction to the Agent to complete, amend and execute this **WHITE** Form of Acceptance and/or any other document at the Agent’s discretion on my/our behalf in connection with my/our acceptance of the H Share Offer and to do any other act that may be necessary, expedient or desirable for the purpose of vesting in the Offeror and/or such person or persons as he may direct my/our H Share(s) tendered for acceptance under the H Share Offer;
 - my/our undertaking to the Offeror, SDICSI Securities and/or such person or persons as any of them may direct to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our H Share(s) tendered for acceptance under the H Share Offer to the Offeror or such person or persons as he may direct free from all liens, charges, options, claims, equities, adverse interests, rights of pre-emption, third party rights or encumbrances whatsoever and together with all rights and benefits now and thereafter becoming attached thereto, including but not limited to the rights to receive all dividend, other distribution or return of capital, if any, which may be declared, made or paid, or agreed to be made or paid by reference to a record date on or after the date on which the Offers are made, being the date of the Composite Document.
 - my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror, SDICSI Securities or their respective agents or such person or persons as he/they may direct on the exercise of any of the authorities contained herein; and
 - my/our irrevocable instruction and authority to each of SDICSI Securities and/or the Offeror and/or any of their respective agent(s) to collect from the H Share Registrar, on my/our behalf, the relevant H Share certificate(s) in respect of the H Shares due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us, and to deliver the same to the H Share Registrar and to authorise and instruct the H Share Registrar to hold such H Share certificate(s) subject to the terms and conditions of the H Share Offer, as if it/they were delivered to the H Share Registrar together with this **WHITE** Form of Acceptance.
- In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the H Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our Title Documents, together with this **WHITE** Form of Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in paragraph 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered H Shareholders) at the registered address shown in the register of members of the Company.
Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant H Share certificate(s) has/have been collected by the Offeror, SDICSI Securities, SDICSI Corporate Finance or their respective agent(s) from the H Share Registrar on your behalf, you will be sent such H Share certificate(s) in lieu of the transfer receipt(s).
- I/we enclose the Title Documents for the whole or part of my/our holding of H Share(s) which are to be held by you on the terms and conditions of the H Share Offer. I/we understand that no acknowledgement of receipt of any **WHITE** Form of Acceptance or Title Documents will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
- I/we represent and warrant to each of the Offeror, SDICSI Securities and their respective advisers that I am/we are the registered H Shareholder(s) of the number of H Share(s) specified in this **WHITE** Form of Acceptance and I/we have the full right, power and authority to tender, sell, assign or transfer title and ownership of my/our H Share(s) (together with all rights accruing or attaching thereto) to the Offeror by way of acceptance of the H Share Offer.
- I/we represent and warrant to each of the Offeror, SDICSI Securities and/or their respective advisers that I/we have satisfied all applicable laws and requirements in connection with my/our acceptance of the H Share Offer and that the H Share Offer can be accepted by me/us lawfully under the laws of the relevant jurisdiction, including the obtaining of any governmental, exchange control or other consents or filing and registration requirements which may be required to comply with all necessary formalities or legal or regulatory requirements that I/we have not taken or omitted to take any action which will or may result in the Offeror or SDICSI Securities or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the H Share Offer or my/our acceptance thereof, and am/are permitted under all applicable laws to receive and accept the H Share Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
- I/we represent and warrant to each of the Offeror, SDICSI Securities and/or such person or persons as any of them may direct that I/we shall be fully responsible for payment of any transfer or other taxes, duties and other required payments payable by me/us in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company in connection with my/our acceptance of the H Share Offer.
- I/we understand that acceptance of the H Share Offer by me/us will constitute a representation and warranty by me/us to each of the Offeror, SDICSI Securities and/or their respective advisers that the number of H Share(s) specified in this **WHITE** Form of Acceptance are fully paid and will be sold free from all liens, charges, encumbrances, rights of pre-emption and any other third party rights of any nature and together with all rights and benefits now and thereafter becoming attached thereto, including but not limited to the rights to receive in full all dividends and other distributions and return of capital, if any, which may be declared, made or paid agreed to be made or paid by reference to a record date on or after the date on which the Offers are made, being the date of the Composite Document.
- I/we acknowledge that, save as expressly provided in the Composite Document and in this **WHITE** Form of Acceptance, all acceptances, instructions, authorities and undertakings hereby given shall be unconditional and irrevocable.
- I/we acknowledge that my/our H Shares sold to the Offeror by way of acceptance of the H Share Offer will be registered under the name of the Offeror or his nominee(s).

The Offeror will be entitled to reject any acceptance which does not comply with the provisions and instructions contained in Appendix I to the Composite Document and in this WHITE Form of Acceptance, or which is otherwise incomplete, incorrect or invalid in any respect. If you wish to accept the H Share Offer, it is your responsibility to ensure that the WHITE Form of Acceptance is properly completed in all respects and all required documents are provided.

本白色接納表格乃重要文件，請即處理。

閣下如對本白色接納表格之任何方面或應採取之行動有任何疑問，應諮詢持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之H股全部售出或轉讓，應立即將本白色接納表格及隨附綜合文件送交買主或其他承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

向屬於香港以外司法管轄區之公民、居民或國民的H股股東作出H股要約，可能須遵守相關司法管轄區的法律。該等H股股東可能被相關司法管轄區適用於H股要約的法律禁止接納H股要約或受影響，有意接納H股要約或就H股要約採取任何其他行動的各H股股東有責任就此全面遵守相關司法管轄區的法律，包括取得遵照所有必要手續或法律或法規要求可能所需的任何政府、外匯管制或其他同意或備案登記要求以及支付相關H股股東於相關司法管轄區繳納的任何轉移或其他稅項。

任何H股股東的任何接納H股要約將被視為構成該H股股東對要約人及其顧問(包括國證國際融資及國證國際證券)的聲明和保證，即該H股股東已遵守所有適用的本地法律及要求，並且該H股股東可在相關司法管轄區的法律下合法地接納H股要約。H股股東如有疑問應諮詢其專業顧問。

H股要約為有條件要約。本白色接納表格應隨附綜合文件一併閱讀。

本白色接納表格中英文本如有任何歧義，概以英文本為準。

如何填寫本白色接納表格

1. 閣下如欲接納由國證國際證券代表要約人提出之H股要約以認購 閣下的H股，應填妥及簽署本白色接納表格之背頁，連同相關H股股票及／或過戶收據及／或其他所有權文件(及／或就此所需並令人信納之任何彌償保證)《所有權文件》，盡快郵寄或以專人方式(信封面須註明「**杉杉品牌運營股份有限公司—H股要約**」)送達H股證券登記處實德隆證券登記有限公司(地址為香港北角電氣道148號21樓2103B室)，方為有效，惟無論如何須於首個截止日期及／或最後截止日期下午四時正(香港時間)(或要約人根據收購守則可能釐定及公佈之有關較後時間及／或日期)前送達。除非H股要約根據收購守則獲延期，否則於有關截止日期下午四時正(香港時間)後接獲之白色接納表格將不獲接納。綜合文件附錄一之條文已納入本白色接納表格並構成其部份。H股持有人於填妥本白色接納表格前，務請細閱綜合文件。

2. 接納H股要約的程序

閣下如欲接納H股要約，應：

- 於註明「將予轉讓之H股數目」的空格內填寫 閣下有意接納H股要約的H股總數；
- 簽署白色接納表格；及
- 不遲於首個截止日期及／或最後截止日期下午四時正(香港時間)(或要約人根據收購守則可能釐定及公佈之有關較後時間及／或日期)送交綜合文件附錄一所載就接納H股要約規定提交的全部文件至H股證券登記處並完成相關程序。

警告：請填上接納H股要約的H股總數。倘無填上數目或所填數目(i)與用作接納H股要約而提供的H股股票所代表之實物H股數目不符，或(ii)超過 閣下登記持有的H股，則本白色接納表格將退回予 閣下更正及重新遞交。任何經更正的白色接納表格須不遲於首個截止日期及／或最後截止日期下午四時正(香港時間)(或要約人根據收購守則可能釐定及公佈之有關較後時間及／或日期)重新提交及送達H股證券登記處。

H股要約之白色接納及過戶表格

致：要約人及國證國際證券

1. 本人／吾等一經簽署本白色接納表格(不論本白色接納表格是否已註明日期)，即表示本人／吾等之承繼人及受讓人將受此約束，並表示：

- 本人／吾等按綜合文件及本白色接納表格所述代價，不可撤回地按照並遵守當中所述條款及條件，就本白色接納表格所註明之H股數目接納綜合文件所載由國證國際證券代表要約人提出之H股要約；
 - 如本人／吾等接納H股要約，且在該等要約成為或被宣佈為無條件的前提下，本人／吾等不可撤回地指示及授權國證國際證券及／或要約人及／或彼等各自之代理人，各自就本人／吾等根據H股要約之條款應得之現金代價(扣除本人／吾等就本人／吾等接納H股要約應付之所有賣方從價印花稅)，以「不得轉讓—只准入抬頭人賬戶」方式向本人／吾等開出劃線支票，然後於不晚於(i)並根據收購守則於H股證券登記處收到接納H股要約的H股股東填妥的白色接納表格連同所有有效必要文件之日期；或(ii)要約在各方面成為或宣告成為無條件當日(以較後者為準)後七(7)個營業日內按以下地址以普通郵遞方式寄予以下人士，或如無以下欄填上姓名及地址，則按股東名冊所示登記地址以普通郵遞方式寄予本人或吾等當中名列首位者(如屬聯名登記H股股東)，郵誤風險概由本人／吾等承擔；
(倘收取支票之人士並非登記H股股東或名列首位之聯名登記H股股東，則請在本欄填上該名人士之姓名及地址。)
- 姓名：(請用正楷填寫)_____
- 地址：(請用正楷填寫)_____
- 本人／吾等不可撤回地指示及授權要約人、國證國際證券、H股證券登記處及／或彼等任何一方可能就此指定之一名或多名有關人士，各自代表本人／吾等製備及簽立香港法例第117章印花稅條例第19(1)條規定本人／吾等作為根據H股要約出售H股之賣方須製備及簽立之成交單據，並按該條例之規定安排該單據加蓋印花及安排在本白色接納表格背書證明；
 - 本人／吾等不可撤回地委任要約人、任何國證國際證券的董事或職員，或任何彼等可能指示的其他相關人士為本人／吾等之代理人(「代理人」)，並不可撤回指示及授權代理人，酌情代表本人／吾等填妥、修改及簽立本白色接納表格及／或任何其他有關本人／吾等接納H股要約之文件，以及辦理任何其他必需、適宜或權宜之手續，以將本人／吾等根據H股要約而提呈接納之H股，歸屬於要約人及／或其可能指定之一名或多名有關人士；
 - 本人／吾等向要約人、國證國際證券及／或任何其他一方指示的有關人士承諾於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以進一步確保將本人／吾等根據H股要約提交接納之H股轉讓予要約人或其可能指定之有關人士，該等H股並不附帶任何留置權、抵押、選擇權、索償、衡平法權益、不利權益、優先購買權、第三方權利或產權負擔，而會連同該等股份已附帶或其後附帶之一切權利及利益，包括但不限於該等要約提出的日期(即綜合文件日期)或之後之記錄日期就此宣派、作出或派付或同意作出或派付之所有股息、其他分派及股本回報(如有)之權利；
 - 本人／吾等同意追認由要約人、國證國際證券或彼等各自之代理人或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜；及
 - 本人／吾等不可撤回地指示及授權國證國際證券及／或要約人及／或彼等各自之代理人，各自代表本人／吾等交回隨附經本人／吾等正式簽署之過戶收據及／或其他所有權文件(及／或任何就此所需並令人信納之一項或多項彌償保證)，並憑此向H股證券登記處領取本人／吾等就H股應獲發之股票，並將有關H股送交H股證券登記處，且授權及指示H股證券登記處根據H股要約之條款及條件持有有關H股股票，猶如該等股票已連同本白色接納表格一併送交H股證券登記處。

2. 倘本人／吾等之接納根據H股要約之條款乃屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效，且在此情況下，本人／吾等授權並懇請 閣下將本人／吾等之擁有權文件歸還本人／吾等，連同已正式註銷之本白色接納表格以普通郵遞方式一併寄予上文1(b)段所列之人士及地址，或如未有列明姓名及地址，則按本公司股東名冊所示登記地址寄予本人或吾等當中名列首位者(如為聯名登記H股股東)，郵誤風險概由本人／吾等自行承擔。

附註： 倘 閣下交出一份或以上過戶收據，而要約人、國證國際證券、國證國際融資或彼等各自之代理人同時已代表 閣下自H股證券登記處領取有關H股股票，則發還予 閣下者將為有關H股股票而非過戶收據。

3. 本人／吾等茲附上與本人／吾等所持全部或部分H股相關的擁有權文件，由 閣下接H股要約之條款及條件予以保存。本人／吾等明白接受任何白色接納表格或擁有權文件概不獲發收據。本人／吾等亦了解以普通郵遞方式寄發之所有文件之一切郵誤風險概由本人／吾等自行承擔。

4. 本人／吾等向要約人、國證國際證券及彼等各自顧問各自作出聲明及保證，本人／吾等為本白色接納表格所註明之H股數目之註冊H股股東，而本人／吾等具有全部權利、權力及授權，以接納H股要約之方式向要約人提交、出售、出讓或轉讓本人／吾等H股之權屬及所有權(連同其所累算或附帶之一切權利)。

5. 本人／吾等向要約人、國證國際證券及／或各自之顧問各自作出聲明及保證，本人／吾等已遵守關於本人／吾等接納H股要約之所有適用法律及規定且H股要約可由本人／吾等根據相關司法管轄區的法律依法接納，包括為遵守一切必要手續或法律或監管規定所需獲得任何政府、外匯管制或其他同意或申報及登記規定，而本人／吾等並無採取或遺漏採取任何行動將導致或可能導致要約人或國證國際證券或任何其他人士的行事就H股要約或本人／吾等對其之接納違反任何司法管轄區之法律或監管規定，且本人／吾等根據所有適用法律獲准接受及接納H股要約及其任何修訂本，而根據所有適用法律，有關接納均為有效及具有約束力。

6. 本人／吾等向要約人、國證國際證券及／或彼等任何一方可能指定之一名或多名人士各自作出聲明及保證，本人／吾等將會全權負責支付本人／吾等就接納H股要約而言，於本人／吾等在本公司股東名冊所載地址所屬的司法管轄區應付之任何轉移稅或其他稅項、關稅及其他規定付款。

7. 本人／吾等明白，本人／吾等接納H股要約將構成本人／吾等向各要約人、國證國際證券及／或彼等各自之顧問之陳述及保證，本白色接納表格所指定之H股數目已繳足股款，且將在不附帶任何留置權、抵押、產權負擔及任何性質的任何其他第三方權利之情況下出售，連同該等股份已附帶或其後附帶之一切權利及利益，包括但不限於該等要約提出的日期(即綜合文件日期)或之後之記錄日期就此宣派、作出或派付或同意作出或派付之所有股息、其他分派及股本回報(如有)之權利。

8. 本人／吾等知悉，除在綜合文件及本白色接納表格清楚規定之外，所有就此作出之接納、指示、授權及承諾均為無條件及不可撤回。

9. 本人／吾等確認以接納H股要約之方式售予要約人之本人／吾等之H股將以要約人或其代名人義登記。

倘任何接納並不符合綜合文件附錄一及本白色接納表格所載之條文及指示，或在任何方面並不完整、不正確或無效，則要約人有權拒絕接納。閣下如欲接納H股要約，則有責任確保白色接納表格在各方面均已妥為填妥，並已提供所有所需文件。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, SDICSI Securities and the H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Privacy Ordinance**”).

1. Reasons for the collection of your personal data

To accept the H Share Offer for your H Shares, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being invalidated, rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the H Share Offer. It is important that you should inform the Offeror, SDICSI Securities and/or the H Share Registrar immediately of any inaccuracies in the data supplied.

2. Purposes

The personal data which you provide on this **WHITE** Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of your compliance with the terms and application procedures set out in this **WHITE** Form of Acceptance and the Composite Document;
- registering transfers of the H Share(s) out of your name(s);
- maintaining or updating the relevant register of H Shareholders;
- conducting or assisting to conduct signature verification, and any other verification or exchange of information;
- distributing communications from the Offeror and/or his agents such as SDICSI Securities and the H Share Registrar and their respective advisers;
- compiling statistical information and H Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- establishing your entitlements under the H Share Offer;
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Offeror or the H Share Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, and/or SDICSI Securities to discharge his/its obligations to the H Shareholders and/or under applicable regulations and any other purposes to which the H Shareholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this **WHITE** Form of Acceptance will be kept confidential but the Offeror and SDICSI Securities and/or the H Share Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror and/or his agent(s), such as SDICSI Securities and the H Share Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, SDICSI Securities and/or the H Share Registrar, in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror, SDICSI Securities and/or the H Share Registrar considers to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Offeror, SDICSI Securities and/or the H Share Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data was collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Privacy Ordinance.

5. Access to and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, SDICSI Securities and/or the H Share Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, SDICSI Securities and/or the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, SDICSI Securities and/or the H Share Registrar (as the case may be).

BY SIGNING THIS WHITE FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

個人資料收集聲明

本收集個人資料聲明旨在知會閣下有關於約人、國證國際證券及H股證券登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「**私隱條例**」)的政策及慣例。

1. 收集閣下個人資料的原因

為就閣下之H股接納H股要約，閣下須提供所需之個人資料。未能提供所需資料可能導致所處理閣下接納H股無效，被拒或受到延誤。其亦可能妨礙或延遲寄發閣下根據H股要約有權收取之代價。重要的是，如所提供的資料有任何不準確之處，閣下須即時知會要約人、國證國際證券及/或H股證券登記處。

2. 用途

閣下於本白色接納表格提供之個人資料可能會以任何方式用作、持有及/或保存作下列用途：

- 處理閣下之接納及核實閣下是否已遵循本白色接納表格及綜合文件載列的條款及申請手續；
- 登記以閣下名義作出之H股轉讓；
- 保存或更新有關H股股東名冊；
- 核實或協助核實簽名以及進行任何其他資料核實或交換；
- 由要約人及/或其代理人(如國證國際證券及H股證券登記處)及其各自的顧問發佈通訊；
- 編製統計資料及H股股東概況；
- 按法例、規則或規例(無論法定或其他規定)之要求作出披露；
- 確立閣下於H股要約項下之權益；
- 披露有關資料以便進行權益申索；
- 有關要約人或H股證券登記處業務之任何其他用途；及
- 有關上文所述及/或使要約人及/或國證國際證券能夠履行其對H股股東及/或在適用法規下的義務的任何其他附帶或關連用途及H股股東可能不時同意或知悉的任何其他用途。

3. 轉交個人資料

於本白色接納表格所提供之個人資料將作為機密資料保存，惟要約人及國證國際證券及/或H股證券登記處為達致上述或有關任何上述之用途，可能作出彼等認為必須之查詢，以確認個人資料之準確性。尤其可向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港或香港以外的地區)該等個人資料：

- 要約人及/或其代理人，如國證國際證券及H股證券登記處；
- 為要約人、國證國際證券及/或H股證券登記處之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易的任何其他人士或機構，如閣下的銀行、律師、會計師或持牌證券商或註冊證券機構；及
- 要約人、國證國際證券及/或H股證券登記處認為必須或適當情況下之任何其他人士或機構。

4. 個人資料的保留

要約人、國證國際證券及/或H股證券登記處將按收集個人資料所需的用途保留本表格所提供的個人資料。無需保留的個人資料將會根據私隱條例銷毀或處理。

5. 查閱及更正個人資料

根據私隱條例規定，閣下有權確認要約人、國證國際證券及/或H股證券登記處是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。根據私隱條例，要約人、國證國際證券及/或H股證券登記處有權就處理獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予要約人、國證國際證券及/或H股證券登記處(視情況而定)。

閣下一經簽署本白色接納表格即表示同意上述所有條款