

DESPATCH/COLLECTION OF SHARE CERTIFICATES/REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 or more Public Offer Shares and have provided all information required by their **WHITE** Application Forms may collect their refund cheque(s) and/or share certificate(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Tuesday, 13 February 2018 from 9:00 a.m. to 1:00 p.m., or such other date notified by the Company.

Applicants who have applied for 1,000,000 or more Public Offer Shares through the **HK eIPO White Form** service and have successfully been wholly or partially allotted Public Offer Shares may collect share certificate(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 13 February 2018 or such other date as notified by the Company.

Share certificate(s) for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** service which have applied for less than 1,000,000 Public Offer Shares, or which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to the address specified in the relevant **WHITE** Application Forms or in the relevant application instructions through the **HK eIPO White Form** service by ordinary post at their own risk on Tuesday, 13 February 2018.

Applicants who have applied for the Public Offer Shares using the **HK eIPO White Form** service by paying the application monies through a single bank account will have e-Auto Refund payment instructions despatched to their application payment bank account on Tuesday, 13 February 2018. Applicants who have applied for the Public Offer Shares using the **HK eIPO White Form** service by paying the application monies through multiple bank accounts will have refund cheque(s) (if any) sent to the address specified in their application instructions through the **HK eIPO White Form** service on Tuesday, 13 February 2018 by ordinary post at their own risk.

Applicants using **YELLOW** Application Forms who have applied for 1,000,000 or more Public Offer Shares and have provided all information required by their **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Tuesday, 13 February 2018 from 9:00 a.m. to 1:00 p.m..

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 13 February 2018 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 13 February 2018.

Share certificate(s) for the Public Offer Shares allotted to applicants using **YELLOW** Application Forms are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their or the designated CCASS Participants' stock accounts as stated in the relevant **YELLOW** Application Forms on Tuesday, 13 February 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Form which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched to the addresses specified in the relevant applications by ordinary post at their own risk on Tuesday, 13 February 2018.

Applicants who have applied for the Public Offer Shares by giving **electronic application instructions** to HKSCC, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or their CCASS Investor Participants' stock accounts on Tuesday, 13 February 2018, or, on any other date determined by HKSCC or HKSCC Nominees.

Where applicants who have applied by giving **electronic application instructions** to HKSCC, their refund (if any) will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 13 February 2018. For applicants who have instructed their designated CCASS Participants (other than CCASS Investor Participants) to give **electronic application instructions** to HKSCC on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participants can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 13 February 2018 or in the activity statement showing the amount of refund money credited to their designated bank accounts made available to them by HKSCC immediately after the credit of refund money to their bank accounts.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 14 February 2018 provided that the Share Offer has become unconditional in all respects and the right of termination described in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Public Offer – Grounds for Termination” in the Prospectus has not been exercised. For more information, please refer to the section headed “How to apply for the Public Offer Shares” in the Prospectus.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.

MINIMUM PUBLIC FLOAT REQUIREMENT

The Directors confirm that (i) immediately after completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the enlarged issued share capital of the Company; (ii) not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules; and (iii) no placee, individually, has been or will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all aspect at or before 8:00 a.m. on Wednesday, 14 February 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Wednesday, 14 February 2018. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 8040.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
DCB Holdings Limited
Cheng Tsang Wai
Executive Director

Hong Kong, 13 February 2018

As at the date of this announcement, the executive Directors are Mr. Cheng Tsang Wai, Mr. Cheng Tsang Fu Dennis and Ms. Liu Lee Lee Lily; and the independent non-executive Directors are Mr. Cheung Kwok Keung, Mr. Chak Chi Man and Mr. Chu Wai Wa Fangus.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the website of the Stock Exchange at www.hkexnews.hk and in the case of this announcement, on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company’s website at www.dcb.com.hk.