

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 31 January 2018 (the “**Prospectus**”) issued by DCB Holdings Limited (the “**Company**”).*

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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any Shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.*

*Potential investors of the Public Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriters) are entitled to terminate the obligations under the Public Offer Underwriting Agreement by giving notice in writing to the Company if any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Public Offer – Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 14 February 2018).*

# **DCB Holdings Limited**

## **DCB控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

### **LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER**

**Number of Offer Shares : 80,000,000 Shares**  
**Number of Public Offer Shares : 24,000,000 Shares**  
**(as adjusted after reallocation)**  
**Number of Placing Shares : 56,000,000 Shares**  
**(as adjusted after reallocation)**  
**Final Offer Price : HK\$0.75 per Offer Share**  
**(plus brokerage of 1%,**  
**SFC transaction levy of 0.0027% and**  
**Stock Exchange trading fee of 0.005%)**  
**Nominal value : HK\$0.01 per Share**  
**Stock code : 8040**

**Sole Sponsor**



**Halcyon Capital Limited**

**Joint Bookrunners and Joint Lead Managers**



**Halcyon Securities Limited**



**Head & Shoulders Securities Limited**