

*Unless otherwise defined in this announcement, terms defined in the prospectus dated 30 September 2016 (the “**Prospectus**”) issued by Kwong Man Kee Group Limited (the “**Company**”) shall have the same meanings when used in this announcement.*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer before deciding whether or not to invest in the Offer Shares.*

*This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will not be and is not currently intend to be any public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States and are offshore transaction in accordance with Regulation S under the U.S. Securities Act.*

*The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), Hong Kong Exchanges and Clearing Limited and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Potential investors of the Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriters) may terminate the obligations under the Public Offer Underwriting Agreement by written notice, upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Public Offer underwriting arrangements and expenses — Grounds for termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 13 October 2016).*

# KWONG MAN KEE GROUP LIMITED

鄺文記集團有限公司

*(incorporated in the Cayman Islands with limited liability)*

## LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares : 150,000,000 Shares  
Number of Public Offer Shares : 60,000,000 Shares (as adjusted after reallocation)  
Number of Placing Shares : 90,000,000 Shares (as adjusted after reallocation)  
Offer Price : HK\$0.43 per Offer Share, excluding brokerage  
of 1%, SFC transaction levy of 0.0027%, and  
Stock Exchange trading fee of 0.005%  
Nominal value : HK\$0.01 each  
Stock code : 8023

*Sponsor*



Alliance Capital Partners Limited  
同人融資有限公司

*Joint Bookrunners and Joint Lead Managers*



UPBEST SECURITIES COMPANY LIMITED



Alliance Capital Partners Limited  
同人融資有限公司

## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS