

COLLECTION/DISPATCH OF SHARE CERTIFICATES AND/OR REFUND APPLICATION MONIES

Wholly or partially successful applicants applying for 1,000,000 Hong Kong Offer Shares or more using **WHITE** Application Forms, who have elected to collect their Share certificates and/or refund cheques (if any) in person and have provided all information required by the **WHITE** Application Forms, may collect their Share certificates and/or refund cheques (if any) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, September 29, 2011. Applicants being individuals who have opted for personal collection must not authorise any other person to make collection on their behalf. Applicants must show their identification documents (which must be acceptable to Computershare Hong Kong Investor Services Limited) to collect their Share certificates and/or refund cheques (if any). Applicants being corporations which have opted for personal collection must attend by their authorised representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and the authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected Share certificates and/or refund cheques (if any) within the time specified for collection will be dispatched in the afternoon of Thursday, September 29, 2011 by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms.

In relation to applicants applying on **WHITE** Application Forms for (i) less than 1,000,000 Hong Kong Offer Shares, or (ii) 1,000,000 Hong Kong Offer Shares or more, but have not indicated on their Application Forms that they will collect their Share certificates and/or refund cheques (if any) in person, their Share certificates and/or refund cheques (if any) will be dispatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms in the afternoon of Thursday, September 29, 2011.

Applicants applying for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at **www.eipo.com.hk** and their applications are wholly or partially successful may collect their Share certificates (if any) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, September 29, 2011.

Refund monies for wholly or partially unsuccessful applicants who have applied through the **White Form eIPO** service and paid their applications monies through a single bank account may have refund monies (if any) dispatched to the application payment account in the form of e-Refund payment instructions on or before Thursday, September 29, 2011. Wholly or partially unsuccessful applicants who have applied through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) dispatched to the addresses specified by the applicants in their application instructions to the designated White Form eIPO Service Provider in the form of refund cheques by ordinary post at their own risk on Thursday, September 29, 2011.

Uncollected Share certificates (if any) will be dispatched to the address specified by the applicants in their application instructions to the designated White Form eIPO Service Provider promptly thereafter by ordinary post at the applicants' own risk.

In relation to applicants applying for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service, the relevant Share certificate(s) (if any) will be dispatched to the address specified by the applicants in the relevant application instructions to the designated White Form eIPO Service Provider through the designated website at **www.eipo.com.hk** on Thursday, September 29, 2011 by ordinary post at the applicants' own risk.

For applicants whose payment of application monies is insufficient, or in excess of the required amount, having regard to the number of Offer Shares for which they have applied, or if their application is otherwise rejected by the designated White Form eIPO Service Provider, the designated White Form eIPO Service Provider may adopt alternative arrangements for the refund of monies to such applicants. Please refer to the additional information provided by the designated White Form eIPO Service Provider on the designated website at **www.eipo.com.hk**.

In relation to applicants applying for Hong Kong Offer Shares on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS and their applications are wholly or partially successful, their Share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them (on their **YELLOW** Application Forms or via CCASS electronically, as the case may be), on Thursday, September 29, 2011 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Offer Shares allocated to them (and the amount of refund money payable to them if they have instructed a CCASS clearing/custodian participant to give **electronic application instructions** on their behalf) with their CCASS Participants.

Applicants applying as CCASS Investor Participants on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, September 29, 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to applicants' CCASS Investor Participant stock accounts, applicants can check their new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to them activity statements showing the number of Hong Kong Offer Shares credited to their stock accounts, and the amount of refund monies (if any) credited to their designated bank accounts. In respect of applicants applying by giving **electronic application instructions** to HKSCC via CCASS, refunds of the application monies (including the related brokerage, the SFC transaction levy and the Stock Exchange trading fee) (if any) will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, September 29, 2011.

Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated on their Application Forms that they wish to collect their refund cheques (if any) in person may do so from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, September 29, 2011. In relation to applicants applying on **YELLOW** Application Forms for (i) less than 1,000,000 Hong Kong Offer Shares or (ii) 1,000,000 Hong Kong Offer Shares or more but have not indicated on their Application Forms that they will collect their refund cheques (if any) in person, their refund cheques (if any) will be dispatched by ordinary post at the applicants' own risk to their addresses specified in the relevant Application Forms in the afternoon of Thursday, September 29, 2011. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, September 30, 2011, provided that (i) the Global Offering has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated accordance with its terms. The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for application monies paid.

PUBLIC FLOAT

Immediately after the completion of the Global Offering and the Capitalization Issue (assuming no exercise of the Over-allotment Option), approximately 25.1% of the Company's issued share capital will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Friday, September 30, 2011, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, September 30, 2011.

BOARD LOT SIZE

Shares will be traded in board lots of 1,000 Shares each. The Stock Code of the Shares is 03788.

By Order of the Board of
China Hanking Holdings Limited
Yang Min
Chairman and non-executive Director

Hong Kong, September 29, 2011

As at the date of this announcement, the executive Directors are Mr. Pan Guocheng, Mr. Zheng Xuezhong, Mr. Lu Zengxiang, Mr. Xia Zhuo and Mr. Huang Jinfu, the non-executive Directors are Ms. Yang Min, Mr. Yang Jiye and Mr. Mao Guosheng and the independent non-executive Directors are Mr. Chen Yuchuan, Mr. Wang Ping and Mr. Johnson Chi-King Fu.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).