

*Unless defined herein or the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the prospectus dated September 20, 2011 (the “Prospectus”) of China Hanking Holdings Limited (the “Company”).*

*The information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration under the United States Securities Act of 1933, as amended. No public offering of securities will be made in the United States.*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*In connection with the Global Offering, Credit Suisse (Hong Kong) Limited (the “Stabilizing Manager”), or any person acting for it may, in consultation with the Joint Global Coordinators, over-allocate or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period which begins on the commencement of trading of the Shares on the Stock Exchange and ends on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Credit Suisse (Hong Kong) Limited has been appointed as Stabilizing Manager for the purposes of the Global Offering in accordance with all applicable laws, rules and regulatory requirements in place in Hong Kong on stabilization, including the Securities and Futures (Price Stabilizing) Rules made pursuant to the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and, should stabilizing transactions be commenced or effected in connection with the Global Offering, this will be at the absolute discretion of the Stabilizing Manager. The details of the intended stabilization are contained in the Prospectus. In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Stabilizing Manager in agreement with the Joint Global Coordinators. Pursuant to the Over-allotment Option, the Stabilizing Manager, in agreement with the Joint Global Coordinators, has the right, exercisable at any time from the day on which trading of the Shares commences on the Stock Exchange until 30 days from the last day for the lodging of applications under the Hong Kong Public Offering, being Sunday, October 23, 2011, to require the Company to allot and issue up to an aggregate of 68,850,000 additional Shares, representing in aggregate not more than 15% of the Offer Shares initially available under the Global Offering (assuming no exercise of the Over-allotment Option) at the Offer Price to cover, among other things, over-allocations in the International Offering, if any. There has been an over-allocation of 1,000,000 Shares under the International Offering. In the event the Over-allotment Option is exercised, an announcement will be made.*

*Prospective investors of the Offer Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreements by notice in writing to the Company given by the Joint Global Coordinators (on behalf of the Underwriters), upon the occurrence of any of the events set forth in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date.*



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## CHINA HANKING HOLDINGS LIMITED

中國罕王控股有限公司

*(incorporated in the Cayman Islands with limited liability)*

### GLOBAL OFFERING

**Number of Offer Shares under the Global Offering** : 459,000,000 Shares (comprising 330,000,000 new Shares and 129,000,000 Sale Shares, subject to the Over-allotment Option)

**Number of Hong Kong Offer Shares** : 9,777,000 new Shares

**Number of International Offer Shares** : 449,223,000 Shares (comprising 320,223,000 new Shares and 129,000,000 Sale Shares, subject to the Over-allotment Option)

**Offer Price** : HK\$2.51 per Offer Share (plus brokerage of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%)

**Par value** : HK\$0.10 per Share

**Stock code** : 03788

**Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers and Joint Sponsors**

