
SUBSTANTIAL SHAREHOLDERS AND SELLING SHAREHOLDER

SUBSTANTIAL SHAREHOLDERS

The Directors confirm that each of the following persons will, immediately following completion of the Global Offering (without taking into account the Shares which may be issued upon the exercise of the Over-allotment Option), have an interest or short position in the Shares or underlying Shares which would be required to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at our general meetings:

Shareholder	Nature of interest	Shares owned immediately after completion of the Global Offering	
		Number	Percentage
Ms. Yang ⁽¹⁾	Beneficial owner/interest of controlled corporation	780,988,500	42.7%
Mr. Yang	Beneficial owner/interest of controlled corporation	424,360,500	23.2%
China Hanking (BVI) Limited	Legal owner	751,035,000	41.0%
Bisney Success Limited	Legal owner	424,360,500	23.2%
Splendour Ventures Limited	Legal owner	165,651,000	9.1%

Note:

- (1) Ms. Yang holds 100% of the equity interest in China Hanking (BVI) Limited and is the settlor and a beneficiary of the Management Trust which holds the entire issued share capital of Best Excellence Limited. Therefore, Ms. Yang is deemed to be interested in 751,035,000 Shares held by China Hanking (BVI) Limited as disclosed above (taking into account the Shares to be sold by China Hanking (BVI) Limited pursuant to the Global Offering) and the number of Shares held by Best Excellence Limited (which will hold 29,953,500 Shares immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised)) in our Company, together representing approximately 60.7% in our issued share capital immediately prior to the Global Offering and approximately 42.7% immediately after the Global Offering (taking into account the Shares to be sold by China Hanking (BVI) Limited pursuant to the Global Offering and assuming the Over-allotment Option is not exercised).

SELLING SHAREHOLDER

The Selling Shareholder is expected to sell 129,000,000 Shares in the International Offering, representing approximately 7% of the total issued share capital of our Company immediately following completion of the Global Offering, assuming the Over-allotment Option is not exercised.