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You should rely only on the information contained in this prospectus and the Application Forms to make your investment decision.

We have not authorized anyone to provide you with information that is different from what is contained in this prospectus.

Any information or representation not made in this prospectus and the Application Forms must not be relied on by you as having been authorized by us, the Selling Shareholder, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, the Joint Sponsors, any of their respective directors or any other persons or parties involved in the Global Offering.

Information contained in our website, located at www.hankingmining.com does not form part of this prospectus.

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