

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

For share certificate(s)

Applicants who have applied for 1,000,000 Public Offer Shares or more and are partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Forms, may collect their share certificate(s) from the Hong Kong Branch Share Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 15 March 2018.

Applicants being individuals who opt for collection of share certificate(s) in person must not authorise any other person to make the collection on their behalves. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Union Registrars Limited. If the applicants do not collect their share certificate(s) during the above period, the share certificate(s) will be despatched promptly thereafter to them by ordinary post to the address as specified in the relevant **WHITE** Application Forms at their own risk on Thursday, 15 March 2018.

Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** Application Forms, or which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, their share certificate(s) will be sent to the address as stated in the relevant **WHITE** Application Forms on Thursday, 15 March 2018 by ordinary post and at their own risk.

For those applicants applying for the Public Offer Shares using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS, and their application is wholly or partially successful, their share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed in the **YELLOW** Application Forms or as instructed by them electronically on Thursday, 15 March 2018, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

CCASS Investor Participants using **YELLOW** Application Forms and CCASS Participants applying by giving **electronic application instructions** to HKSCC via CCASS should check the results of the Public Offer published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 15 March 2018 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as CCASS Investor Participants by using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS can also check the result of application via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time).

Applicants applying through a designated CCASS Participant (other than CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS for credit to the stock account of their designated CCASS Participants (other than CCASS Investor Participants) can check the number of Public Offer Shares allotted to them with that CCASS Participants.

For CCASS Investor Participants, they can check their new account balances via the CCASS Phone System and the CCASS Internet System immediately after the credit of the Public Offer Shares to their stock accounts on Thursday, 15 March 2018. HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their stock accounts.

For refund cheques/refund monies

Refund cheques or refund monies in respect of wholly or partially unsuccessful applicants, without interest but including the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on Thursday, 15 March 2018 in the manners set out below:

Applicants who have applied for 1,000,000 Public Offer Shares or more on a **WHITE** or **YELLOW** Application Forms and have provided all information required by their Application Forms may (where applicable) collect their refund cheque(s) from Hong Kong Branch Share Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 15 March 2018.

Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** or **YELLOW** Application Forms, or which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, their refund cheques (where applicable) will be sent to the address as stated in the relevant Application Forms on Thursday, 15 March 2018 by ordinary post and at their own risk.

Applicants being individuals who opt for collection of refund cheque(s) in person must not authorise any other person to make the collection on their behalves. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Union Registrars Limited. If the applicants do not collect their refund cheque(s) during the above period, they will be despatched promptly thereafter to them by ordinary post to the address as specified in the relevant Application Forms at their own risk.

Where applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS, their refund monies (if any) will be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of the designated CCASS Participant through which they are applying on Thursday, 15 March 2018. For applicants who have instructed their designated CCASS Participant (other than CCASS Investor Participants) to give **electronic application instructions** to HKSCC via CCASS on their behalves, they can check the amount of refund monies (if any) payable to them with that designated CCASS Participants. Applicants applying as CCASS Investor Participants can check the amount of refund monies (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 15 March 2018 or in the activity statement showing the amount of refund money credited to their designated bank account made available to them by HKSCC immediately after the credit of refund money to their bank account.

PUBLIC FLOAT

The Company confirms that immediately following the completion of the Share Offer, at least 25% of the total issued share capital of the Company will be held by the public upon Listing and the Company will satisfy the minimum percentage prescribed by Rule 8.08(1) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for sums paid on application for the Offer Shares. Share certificates will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Friday, 16 March 2018 provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting — Underwriting arrangements and expenses — The Public Offer — Grounds for termination” in the Prospectus has not been exercised. For more information, please refer to the section headed “How to apply for the Public Offer Shares” in the Prospectus.

Assuming that the Spin-off and the Listing become unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Friday, 16 March 2018, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Friday, 16 March 2018. The Shares will be traded in board lots of 2,500 Shares each. The stock code of the Shares is 2363.

By order of the Board
Tongda Hong Tai Holdings Limited
Wang Ya Nan
Chairman

Hong Kong, 15 March 2018

As at the date of this announcement, the Board comprises (i) Mr. Wong Ming Li, Mr. Wong Ah Yu and Mr. Wang Ming Zhi, as executive Directors; (ii) Mr. Wang Ya Nan (Chairman) as non-executive Director; and (iii) Ms. Leung Pik Kwan, Mr. Sun Wai Hong and Mr. Wu Kin San Alfred, as independent non-executive Directors.