

*Unless otherwise defined in this announcement, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 28 February 2018 (the “**Prospectus**”) issued by Tongda Hong Tai Holdings Limited (the “**Company**”).*

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Potential investors of the Public Offer Shares should note that Sole Bookrunner (for itself and on behalf of all the Public Offer Underwriters) has the absolute right in certain circumstances to terminate the Public Offer Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — The Public Offer — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 16 March 2018).



TONGDA HONG TAI HOLDINGS LIMITED

通達宏泰控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares : 37,822,500 Shares
Number of Public Offer Shares : 18,912,500 Shares
Number of Placing Shares : 18,910,000 Shares
Offer Price : HK\$2.30 per Offer Share plus
brokerage of 1%, SFC transaction levy of
0.0027% and Stock Exchange
trading fee of 0.005%
Nominal Value : HK\$0.01 per Share
Stock Code : 2363

Sponsor



Sole Bookrunner



Joint Lead Managers

